



Department of Medical Assistance Services  
 Medical Necessity Assessment and Personal Care  
 Service Authorization Form  
 (DMAS-7)

Final eligibility for personal care services will be determined by DMAS, according to medical necessity, as documented in the member's clinical documentation.

If you have questions about this form contact DMAS Medical Services Unit at 804-786-8056 or see <https://dmas.kepro.com>.

Please submit this completed referral form and supporting clinical documentation (see additional guidance) through the Atrezzo portal, at <https://atrezzo.kepro.com>.

MEMBER INFORMATION	
Member's Name: <b>LAST NAME, FIRST NAME</b>	Medicaid ID #: <b>##### (12 digits)</b>
DOB: <b>MM-DD-YYYY</b>	Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female (PLEASE SELECT ONE)
Address: <b># YOUR STREET, YOUR TOWN, STATE ZIP CODE</b>	Member's Phone #: <b>(area code)-###-####</b>
Parent/Guardian's Name: <b>LAST NAME, FIRST NAME</b>	Parent Phone #: <b>(area code)-###-####</b>
Address: <b># YOUR STREET, YOUR TOWN, STATE ZIP CODE</b>	Active Protective Services case? <input type="checkbox"/> Yes <input type="checkbox"/> No
Primary Care Physician: <b>DR. FIRST NAME LAST NAME, MD</b>	PCP Phone #: <b>(area code)-###-####</b>

REFERRAL SOURCE		PLEASE SELECT ONE BELOW
Referral Completed by (name): <b>LAST NAME, FIRST NAME</b>	<input type="checkbox"/> MD/DO <input type="checkbox"/> PA <input type="checkbox"/> NP <input type="checkbox"/> RN/LPN	
Phone #: <b>(area code)-###-####</b>	Address: <b># YOUR STREET, SUITE # (if applicable), YOUR TOWN, STATE ZIP CODE</b>	
Date of Assessment/Referral Completed: <b>MM/DD/YYYY</b>	<b>THIS MUST BE THE DATE YOU ARE COMPLETING THIS DOCUMENT</b>	
Date of last visit to practitioner (PCP or specialist) or of last exam (Note*: Must be <90 days from the request date):	<b>MM/DD/YYYY</b>	
This is a: <input type="checkbox"/> New Request <input type="checkbox"/> Re-authorization Request <input type="checkbox"/> Request Due to Status Change		
<b>PLEASE SELECT ONE ABOVE</b>		More information: <b>(additional information if needed)</b>

MEDICAL DIAGNOSES			PLEASE SELECT ALL THAT APPLY BELOW
Medical Diagnosis	ICD-10 code (complete)	Functional Impacts	
1) Please list ALL medical diagnoses in order of importance as it impacts the clients/patients day-to-day  (If additional space is needed, please attach a separate sheet of paper labeled "additional diagnoses")	ICD-10 codes required	<input type="checkbox"/> Physical	<input type="checkbox"/> Behavioral <input type="checkbox"/> N/A
	ICD-10 codes required	Describe: <b>PLEASE DESCRIBE</b>	
	ICD-10 codes required	<input type="checkbox"/> Physical	<input type="checkbox"/> Behavioral <input type="checkbox"/> N/A
	ICD-10 codes required	Describe: <b>PLEASE DESCRIBE</b>	
	ICD-10 codes required	<input type="checkbox"/> Physical	<input type="checkbox"/> Behavioral <input type="checkbox"/> N/A
ICD-10 codes required	Describe: <b>PLEASE DESCRIBE</b>		
<b>Recent Hospitalizations</b>			
Dates of service: <b>if applicable</b>	Primary Diagnosis: <b>PLEASE LIST REASON/Diagnoses</b>		
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**PLEASE DISCUSS THE LEVEL OF CARE NEED WITH THE PRIMARY CAREGIVER OF THE CLIENT/PATIENT.  
PLEASE DO NOT LEAVE ANY OF THE ADLs LEVEL OF SUPPORT ITEMS BLANK  
(select one from each task)**

**ACTIVITIES OF DAILY LIVING (ADLs and IADLs)**

*Based on the member's impairment, the medical professional should check the appropriate box as it applies to the member's ability to perform these age-appropriate tasks using the definitions provided in the "Additional Guidance" section of this form.*

Task	Level of Support Required	
Bathing	<input type="checkbox"/> Not applicable, less than 5 years of age <input type="checkbox"/> Independent (incl. supervision or prompting) <input type="checkbox"/> Limited Assistance	<input type="checkbox"/> Extensive Assistance <input type="checkbox"/> Entirely Dependent <input type="checkbox"/> Independent with Use of Assistive Technologies
Dressing	<input type="checkbox"/> Not applicable, less than 5 years of age <input type="checkbox"/> Independent (incl. supervision or prompting) <input type="checkbox"/> Limited Assistance	<input type="checkbox"/> Extensive Assistance <input type="checkbox"/> Entirely Dependent <input type="checkbox"/> Independent with Use of Assistive Technologies
Transferring	<input type="checkbox"/> Not applicable, less than 3 years of age <input type="checkbox"/> Independent (incl. supervision or prompting) <input type="checkbox"/> Limited Assistance	<input type="checkbox"/> Extensive Assistance <input type="checkbox"/> Entirely Dependent <input type="checkbox"/> Independent with Use of Assistive Technologies
Eating/Feeding	<input type="checkbox"/> Not applicable, less than 5 years of age <input type="checkbox"/> Independent (incl. supervision or prompting) <input type="checkbox"/> Limited Assistance	<input type="checkbox"/> Extensive Assistance <input type="checkbox"/> Entirely Dependent <input type="checkbox"/> Independent with Use of Assistive Technologies
Continence/Toileting (bowel and/or bladder)	<input type="checkbox"/> Not applicable, less than 5 years of age <input type="checkbox"/> Independent (incl. supervision or prompting) <input type="checkbox"/> Limited Assistance	<input type="checkbox"/> Extensive Assistance <input type="checkbox"/> Entirely Dependent <input type="checkbox"/> Independent with Use of Assistive Technologies
Ambulation	<input type="checkbox"/> Not applicable, less than 3 years of age <input type="checkbox"/> Independent (incl. supervision or prompting) <input type="checkbox"/> Limited Assistance	<input type="checkbox"/> Extensive Assistance <input type="checkbox"/> Entirely Dependent <input type="checkbox"/> Independent with Use of Assistive Technologies
Meal Preparation	<input type="checkbox"/> N/A, less than 18 years of age <input type="checkbox"/> Independent (incl. supervision or prompting) <input type="checkbox"/> Limited Assistance	<input type="checkbox"/> Extensive Assistance <input type="checkbox"/> Entirely Dependent <input type="checkbox"/> Independent with Use of Assistive Technologies
House Cleaning (cleaning kitchen/bath, laundering bed linens, etc.)*	<input type="checkbox"/> N/A, less than 18 years of age <input type="checkbox"/> Independent (incl. supervision or prompting) <input type="checkbox"/> Limited Assistance	<input type="checkbox"/> Extensive Assistance <input type="checkbox"/> Entirely Dependent <input type="checkbox"/> Independent with Use of Assistive Technologies
Grocery Shopping	<input type="checkbox"/> N/A, less than 18 years of age <input type="checkbox"/> Independent (incl. supervision or prompting) <input type="checkbox"/> Limited Assistance	<input type="checkbox"/> Extensive Assistance <input type="checkbox"/> Entirely Dependent <input type="checkbox"/> Independent with Use of Assistive Technologies
Transportation	<input type="checkbox"/> N/A, less than 18 years old <input type="checkbox"/> Independent (incl. supervision or prompting) <input type="checkbox"/> Limited Assistance	<input type="checkbox"/> Extensive Assistance <input type="checkbox"/> Entirely Dependent <input type="checkbox"/> Independent with Use of Assistive Technologies

**PLEASE DISCUSS THE LEVEL OF CARE NEEDS WITH THE PRIMARY CAREGIVER OF THE CLIENT/PATIENT.  
PLEASE DO NOT LEAVE ANY OF THE BEHAVIORAL SUPPORT ITEMS BLANK  
(select ONE from "Frequency" & ONE from EACH environment where "Support Needed")**

*Based on the member's impairment, the medical professional should check the appropriate box as it applies to the frequency of the member's behaviors and the level of intervention required by caregivers to minimize impact.*

Task	Frequency	Support Needed
Wandering	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive
Verbally Abusive	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive

PLEASE DISCUSS THE LEVEL OF CARE NEEDS WITH THE PRIMARY CAREGIVER OF THE CLIENT/PATIENT.  
 PLEASE DO NOT LEAVE ANY OF THE BEHAVIORAL SUPPORT ITEMS BLANK  
 (select ONE from "Frequency" & ONE from EACH environment where "Support Needed")

**BEHAVIORAL SUPPORT CONT'D**

Task	Frequency	Support Needed
Physically Abusive	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive
Resists Care	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive
Suicidal	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive
Homicidal	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive
Disruptive Behavior/Socially Inappropriate	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive
Injurious to: Self Others Property	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive
Communication Deficit (Unable to express needs or wants)	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive
If the member could benefit from assistive technologies, has a referral/order been made? <input type="checkbox"/> Yes <input type="checkbox"/> Not yet		
Disorientation or confusion	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive
Sensory Impairment	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive
Forgetful (age-appropriate)	<input type="checkbox"/> N/A <input type="checkbox"/> Monthly <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Weekly	School/Work: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Home: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive Public/Social: <input type="checkbox"/> None <input type="checkbox"/> Some <input type="checkbox"/> Extensive
Does the member have a history of (check all that apply)?		
<input type="checkbox"/> Substance Use Disorder (SUD) <input type="checkbox"/> Intellectual or Developmental Disabilities <input type="checkbox"/> Mental Illness		
Is the member currently receiving medications for mental illness/behavior? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Is the member currently receiving Mental Health, ID/DD or Substance Use Disorder (SUD) Services? <input type="checkbox"/> Yes <input type="checkbox"/> No		
OR, has a referral been made? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Date of Referral:		Agency:

**PLEASE DISCUSS THE LEVEL OF CARE NEEDS WITH THE PRIMARY CAREGIVER OF THE CLIENT/PATIENT.  
PLEASE DO NOT LEAVE ANY OF THE ADDITIONAL SUPPORT ITEMS BLANK (below)**

**ADDITIONAL SUPPORTS**

Medical Support	If the member CANNOT self-administer medications:	
	a) Can he/she be trained to self-administer medications?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	b) What arrangements have been made for the administration of medications?	
Will the care provider be expected to accompany the member to medical appointments?		
<input type="checkbox"/> Yes <input type="checkbox"/> Not necessary		If yes, approx. #/month:
Does the member require assistance with, or provision of, skilled tasks (e.g. monitoring of vital signs, dressing changes, glucose monitoring, etc.)?		If yes, describe:
<input type="checkbox"/> Yes <input type="checkbox"/> Not necessary		
Support Services	Please describe additional supportive services that the member receives through their Medicaid benefits, such as Home Health, Skilled Nursing (if ID/DD), School-based services or Private Duty Nursing (including hours per week)?	
Description of additional services:		
Assistive Devices (sensory, mobility, communication, etc.)	1) Device:	
	Condition:	<input type="checkbox"/> New Need/Order <input type="checkbox"/> Owns and functional <input type="checkbox"/> Repair/Replace
	2) Device:	
	Condition:	<input type="checkbox"/> New Need/Order <input type="checkbox"/> Owns and functional <input type="checkbox"/> Repair/Replace
3) Device:		
Condition:	<input type="checkbox"/> New Need/Order <input type="checkbox"/> Owns and functional <input type="checkbox"/> Repair/Replace	

Please discuss with the Primary Caregiver of the Client the Personal Care Services the Client currently receives

**PROVIDER ORDER AND ATTESTATION**

The above named patient is in need of Personal Care Services due to his/her current medical condition. Based on the member's medical necessity and preferences, I am prescribing:

**\*\*SEE EXAMPLE\*\***

**PLEASE SELECT AM or PM**

Personal Care Services for  # of HOURS hours per day,  # of DAYS days per week. Shift requested is  ##:## am/pm to  ##:## am/pm.

**Provider Signature (no stamps) and credentials (MD/DO, NP or PA only):**

NPI #:  NPI # REQUIRED

Date:  DATE YOU ARE SIGNING THIS DOCUMENT

**SIGNATURE REQUIRED, please do not use a stamp**

"I hereby attest that the information contained herein is current, complete and accurate to the best of my knowledge and belief. I understand that my attestation may result in provision of services which are paid for by state and federal funds and I also understand that whoever knowingly and willfully makes or causes to be made a false statement or representation may be prosecuted under the applicable federal and

**\*\*Example must detail DAYS OF THE WEEK that hours are intended for use:  
"7" hours per day,  
"5" days per week ("MONDAY through FRIDAY").  
Shift requested is "1:00 pm" to "8:00 pm"\*\*\***

**PLEASE DISCUSS WITH THE PRIMARY CAREGIVER THE CURRENT PLAN OF CARE TO DETERMINE THE LEVEL OF CARE NEEDS OF THE CLIENT/PATIENT**

## **Instructions for completing the Personal Care Medical Needs Assessment and Referral (DMAS-7)**

### **Supporting clinical documentation required to be submitted along with this DMAS-7 includes:**

- *DMAS 7A, or equivalent plan of care, and DMAS 99*
- *Records of the Department of Education's last Individual Education Plan) IEP, if member is receiving or seeking Personal Care or PDN services delivered in a school setting and paid for by Medicaid; and*
- *Recent clinical documentation. Examples include: Hospital or facility discharge summary, last 3 physician visit notes (primary or specialty care), etc.*
  - *If a reauthorization review, include the most recent 2 weeks of Personal Care Services progress notes*
  - *If a new request, examples include: hospital or facility discharge summary, last 3 Physician visit notes (primary or specialty care), etc.*

### **Personal Care Assistance Guide:**

This is a general guide to assist physicians with determining the number of Personal Care hours to order, as indicated by the level of assistance recipients require to complete their activities of daily living (ADL). Additional time to complete the tasks may be considered if there is sufficient medical documentation provided. Please attach documentation to support the need for additional time to complete the ADL's.

PCS Tasks	Levels of Assistance				Mobility/Transfer Requirement
	Independent	Limited Assistance	Extensive Assistance	Entirely Dependent	
Bathing	0	15 min	30 min	45 min	Additional 15 min
Dressing	0	15 min	30 min	45 min	Additional 15 min
Grooming	0	15 min	15 min	15 min	
Toileting	0	15 min	30 min	45 min	Additional 15 min
Eating	0	15 min	30 min	45 min	
Meal Prep	0	30 min	30 min	30 min	

\*Household cleaning should arise as a result of providing assistance with personal care to the recipient, not to include routine chores such as regular laundry, ironing, mopping, dusting, etc.